



## **PRESS RELEASE**

### **PRESS LAUNCH OF “WEALTH MANAGEMENT SURVEY”**

**Kuala Lumpur** – 27 November 2007, Great Vision Advisory Group and co-organizer, the SMI Association of Malaysia launched the “Wealth Management Survey” nationwide.

The objectives of the Wealth Management Survey are:

- i. To create awareness among the entrepreneurs on the importance of the wealth management to themselves, their families and businesses.
- ii. To gather issues facing the entrepreneurs with regard to the wealth management.
- iii. To gather information in relation to the wealth management practised by the entrepreneurs in Malaysia.

The survey would cover the following aspects of wealth management:

- i. Key Management Benefits
- ii. Income Tax
- iii. Credit Facilities
- iv. Business Succession
- v. Estate Planning
- vi. Family Income Planning
- vii. Investment Planning

The survey will be conducted through Great Vision Advisory Group's network of offices nationwide in a period of three months. It is estimated that the survey will cover 10,000 local entrepreneurs.

The result of the survey will be analysed in detail and a comprehensive report will be published in due course. It is hoped that the comprehensive report will serve as a reference to the public at large and entrepreneurs in specific in managing their wealth.

Great Vision Advisory Group, established since 1993 as an integrated financial service group in Malaysia provides financial planning, tax services, business advisory services, business succession as well as personal and family wealth planning services.